

HALF YEARLY INFORMATION FOR THE LISTED DEBENTURES OUTSTANDING AS OF 31-MAR-2010

ISIN No.	Type	Series	Credit rating	Debentures outstanding (Rs in lacs)	Status of Security; Trust deed / Hypothecation deed dated	Previous Interest payment date	Previous Interest paid (Y/N)	Next due date for Principal / Interest
INE121A07CE1	NCD	240	LAA- by ICRA #	2,500.00	14-Oct-08	16-Jul-09	Y	17-Jul-10
INE121A07CG6	NCD	242	LAA- by ICRA #	1,500.00	14-Oct-08	NA	NA	13-Apr-10
INE121A07CI2	NCD	244	LAA- by ICRA #	5,000.00	14-Oct-08	2-Sep-09	Y	2-Sep-10
INE121A07CJ0	NCD	245	LAA- by ICRA #	5,000.00	14-Oct-08	NA	NA	5-Apr-10
INE121A07CK8	NCD	246	LAA- by ICRA #	1,000.00	14-Oct-08	NA	NA	12-Apr-10
INE121A07CL6	NCD	248	LAA- by ICRA #	5,000.00	14-Oct-08	NA	NA	12-Apr-10
INE121A07CM4	NCD	249	LAA- by ICRA #	5,000.00	15-Dec-09	25-Mar-10	Y	24-Mar-11
INE121A07CN2	NCD	250	LAA- by ICRA #	6,000.00	15-Dec-09	NA	NA	27-Sep-10
INE121A07CO0	NCD	251	LAA- by ICRA #	13,500.00	15-Dec-09	NA	NA	27-Sep-10
INE121A07CP7	NCD	252	LAA- by ICRA #	3,500.00	15-Dec-09	NA	NA	22-Nov-10
			<b>NCD-total</b>	<b>48,000.00</b>				
INE121A08HG3	Sub debt	SD1	Dual rating *	4,000.00	Unsecured	30-Nov-09	Y	31-May-10
INE121A08HZ3	Sub debt	SD2	Dual rating *	3,000.00	Unsecured	26-Feb-10	Y	26-Aug-10
INE121A08IC0	Sub debt	SD3	Dual rating *	2,500.00	Unsecured	28-Feb-10	Y	28-Feb-11
INE121A08IF3	Sub debt	SD4	Dual rating *	1,000.00	Unsecured	5-Mar-10	Y	5-Sep-10
INE121A08IG1	Sub debt	SD5	Dual rating *	1,000.00	Unsecured	5-Mar-10	Y	7-Mar-11
INE121A08IF3	Sub debt	SD6	Dual rating *	1,500.00	Unsecured	5-Mar-10	Y	5-Sep-10
INE121A08IH9	Sub debt	SD7	Dual rating *	2,000.00	Unsecured	12-Mar-10	Y	12-Mar-11
INE121A08KJ1	Sub debt	SD8	Dual rating *	3,000.00	Unsecured	30-Oct-09	Y	30-Apr-10
INE121A08KK9	Sub debt	SD9	Dual rating *	10,000.00	Unsecured	7-Dec-09	Y	7-Dec-10
INE121A08LJ9	Sub debt	SD10	Dual rating *	1,000.00	Unsecured	21-May-09	Y	21-May-10
INE121A08LK7	Sub debt	SD11	Dual rating *	100.00	Unsecured	2-Jun-09	Y	2-Jun-10
INE121A08LK7	Sub debt	SD12	Dual rating *	50.00	Unsecured	2-Jun-09	Y	2-Jun-10
INE121A08LO9	Sub debt	SD13	Dual rating *	10,000.00	Unsecured	25-Mar-10	Y	24-Mar-11
INE121A08LP6	Sub debt	SD14	Dual rating *	10,000.00	Unsecured	NA	NA	22-Nov-10
INE121A08LQ4	Sub debt	SD15	AA- (ind) by FITCH	3,500.00	Unsecured	NA	NA	22-Feb-11
INE121A08LR2	Sub debt	SD16	AA- (ind) by FITCH	1,500.00	Unsecured	NA	NA	28-Mar-11
			<b>Sub-debt total</b>	<b>54,150.00</b>				
			<b>Grand total</b>	<b>102,150.00</b>				

NA - Not Applicable  
Y - Yes; Interest paid

Dual rating \* : LAA- by ICRA Limited with stable outlook & AA- (ind) by FITCH Ratings with negative outlook  
# LAA- by ICRA Limited with stable outlook  
Note:LAA- rating by ICRA Limited is under rating watch with developing implications

For CHOLAMANDALAM DBS FINANCE LTD.

  
Authorised Signatory. / ies

For IDBI TRUSTEESHIP SERVICES LTD.  
  
AUTHORISED SIGNATORY

**HALF YEARLY INFORMATION FOR THE LISTED DEBENTURES OUTSTANDING AS OF 31-MAR-2010****1. List of assets charged as per Trust Deed:****a) Immovable Property:**

Trust Deed Date	Trust Deed Amount (Rs. In Crores)	Place	Asset Description
14.10.2008	240.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
15.12.2009	280.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006

**b) Movable Assets:**List of Movable Assets charged as of 31<sup>st</sup> March 2010 Trust Deed wise:

Sl. No.	Debenture Trust Deed Date & Amount	Debentures Outstanding as on 31.03.2010 (Rs in Crs)	Asset Cover	Security Reqd (Rs in Crs)	Security Provided (Rs in Crs)
1	14.10.2008 – Rs.240 Crs	200.00	1 time	200.00	200.04
2	15.12.2009 – Rs.280 Crs	230.00	1 time	230.00	230.00
		50.00	1.1 times	55.00	56.56
	<b>Total</b>	<b>480.00</b>		<b>485.00</b>	<b>486.60</b>

**2. Details of Secured debentures outstanding as of 31<sup>st</sup> March 2010**

Trust Deed Date	Debentures Amount Trust Deed-wise (Rs. In Crores)	Debentures Outstanding as of 31-Mar-2010 (Rs. In Crores)
14.10.2008	240.00	200.00
15.12.2009	280.00	280.00
	<b>Total</b>	<b>480.00</b>

3. The above-mentioned secured debentures have been rated as LAA- by ICRA Limited with stable outlook under rating watch with developing implications.

4. Debt - equity ratio of Cholamandalam DBS Finance Limited as of 31<sup>st</sup> March 2010 is **3.78 (Provisional & Un-audited)**

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