

Report for the half year ended 31st March 2009

1. List of assets charged as per Trust Deed:

a) Immovable Property:

Trust Deed Date	Trust Deed Amount (Rs. In Crores)	Place	Asset Description
20.07.2006	169.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
13.10.2006	260.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
02.02.2007	398.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
09.08.2007	377.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
03.12.2007	310.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
07.03.2008	360.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
24.06.2008	970.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
14.10.2008	240.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006

b) Movable Assets:

List of Movable Assets charged as of 31st March 2009 Trust Deed wise:

Sl. No.	Debenture Trust Deed Date & Amount	Debentures Outstanding as on 31.03.2009 (Rs in Crs)	Security Reqd @ 1 time (Rs in Crs)	Security Provided (Rs in Crs)
1	20.07.2006-Rs. 169 Crs	50.00	50.00	50.02
2	13.10.2006-Rs. 260 Crs	70.00	70.00	70.05
3	02.02.2007-Rs. 398 Crs	210.00	210.00	210.04
4	09.08.2007-Rs. 377 Crs	10.00	10.00	10.03
5	03.12.2007-Rs. 310 Crs	75.00	75.00	75.06
6	07.03.2008-Rs. 360 Crs	360.00	360.00	360.01
7	24.06.2008-Rs. 970 Crs	765.00	765.00	765.02
8	14.10.2008-Rs. 240 Crs	240.00	240.00	240.01
	Total	1780.00	1780.00	1780.24



For CHOLAMANDALAM DBS FINANCE LTD.

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2. Details of debentures outstanding as of 31st March 2009

Trust Deed Date	Debentures Amount Trust Deed-wise (Rs. In Crores)	Debentures Outstanding as of 31 st March 2009 (Rs. In Crores)
20.07.2006	169.00	50.00
13.10.2006	260.00	70.00
02.02.2007	398.00	210.00
09.08.2007	377.00	10.00
03.12.2007	310.00	75.00
07.03.2008	360.00	360.00
24.06.2008	970.00	765.00
14.10.2008	240.00	240.00
	Total	1780.00

3. The above-mentioned debentures have been rated as LAA- by ICRA.

4. Our debt-equity ratio as of 31st March 2009 is **5.45 (Provisional & Un-audited)**

For CHOLAMANDALAM DBS FINANCE LTD.



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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
Trust Deed for Rs.169 Crores dated 20th July 2006:								
RELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE FIXED HORIZON FUND SERIES-VII	8.65%	Annually & at Maturity	152	25-Apr-06	27-Apr-09	170,000,000	25-Apr-08	27-Apr-09
RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE FIXED HORIZON FUND-VIII	8.65%	Annually & at Maturity	152	25-Apr-06	27-Apr-09	80,000,000	25-Apr-08	27-Apr-09
AXIS BANK LIMITED	8.65%	Annually & at Maturity	152	25-Apr-06	27-Apr-09	250,000,000	25-Apr-08	27-Apr-09
					Total	500,000,000		
Trust Deed for Rs.260 Crores dated 13th October 2006:								
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	MIBOR +218 bps	Semi Annual & at Maturity	157	18-Jul-06	17-Jul-09	500,000,000	19-Jan-09	17-Jul-09
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCELIIQUID FUND	MIBOR +218 bps	Semi Annual & at Maturity	158	19-Jul-06	20-Jul-09	100,000,000	19-Jan-09	20-Jul-09
ICICI LOMBARD GENERAL INSURANCE COMPANY LTD.	MIBOR +218 bps	Semi Annual & at Maturity	158	19-Jul-06	20-Jul-09	100,000,000	19-Jan-09	20-Jul-09
					Total	700,000,000		
Trust Deed for Rs.398 Crores dated 2nd February 2007:								
TATA TRUSTEE CO PVT LTD A/C TATA MUTUAL FUND-TATA FLOATER FUND	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	250,000,000	3-Nov-08	2-Nov-09
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES41 - NINETEEN MONTHS PLAN	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	400,000,000	3-Nov-08	2-Nov-09
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	350,000,000	3-Nov-08	2-Nov-09
AXIS BANK LIMITED	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	100,000,000	3-Nov-08	2-Nov-09
ICICI LOMBARD GENERAL INSURANCE COMPANY LTD.	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	100,000,000	3-Nov-08	2-Nov-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS ULTRA SHORT TERM FUND	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	50,000,000	3-Nov-08	2-Nov-09
BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SAVINGS FUND	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	20,000,000	3-Nov-08	2-Nov-09
BIRLA SUN LIFE TRUSTEE COMPANY PVT LIMITED A/C BIRLA SUN LIFE FIXED TERM PLAN - 24 MONTHS	9.10%	Annually & at Maturity	165	2-Nov-06	2-Nov-09	130,000,000	3-Nov-08	2-Nov-09



For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
TATA TRUSTEE CO PVT LTD A/C TATA MUTUAL FUND-TATA FLOATER FUND	9.00%	Annually & at Maturity	166	31-Oct-06	30-Oct-09	1,000,000	31-Oct-08	30-Oct-09
TATA TRUSTEE COMPANY PRIVATE LTD A/C TATA MUTUAL FUND A/C TATA FIXED HORIZON FUND SERIES 5SCHEME G	9.00%	Annually & at Maturity	166	31-Oct-06	30-Oct-09	49,000,000	31-Oct-08	30-Oct-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PVT LIMITED A/C DWS FIXED TERM FUND-SERIES 17	9.00%	Annually & at Maturity	166	31-Oct-06	30-Oct-09	150,000,000	31-Oct-08	30-Oct-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES38 - TWO YEAR PLAN	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	147,000,000	3-Nov-08	3-Nov-09
ICICI PRUDENTIAL INTERVAL FUND - ANNUAL INTERVAL PLAN - I	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	3,000,000	3-Nov-08	3-Nov-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 39-24 MONTHS PLAN B	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	130,000,000	3-Nov-08	3-Nov-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES46 - ONE YEAR PLAN B	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	70,000,000	3-Nov-08	3-Nov-09
ICICI LOMBARD GENERAL INSURANCE COMPANY LTD.	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	100,000,000	3-Nov-08	3-Nov-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS ULTRA SHORT TERM FUND	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	20,000,000	3-Nov-08	3-Nov-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN - J	9.10%	Annually & at Maturity	167	3-Nov-06	3-Nov-09	30,000,000	3-Nov-08	3-Nov-09
					Total	2,100,000,000		
Trust Deed for Rs.377 Crores dated 9th August 2007:								
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	11.14%	Annually & at Maturity	190	23-May-07	23-Nov-09	100,000,000	23-May-08	22-May-09
					Total	100,000,000		
Trust Deed for Rs.310 Crores dated 3rd December 2007:								
ICICI PRUDENTIAL FLEXIBLE INCOME PLAN	10.15%	Annually & at Maturity	197	16-Aug-07	15-May-09	250,000,000	14-Aug-08	15-May-09
UTI FTIF SERIES III PLAN 20	10.21%	Annually & at Maturity	200	28-Aug-07	28-May-09	250,000,000	28-Aug-08	28-May-09
RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCELQUIDITY FUND	9.35%	Annually & at Maturity	206	8-Oct-07	8-Apr-09	180,000,000	8-Oct-08	8-Apr-09



For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
RELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE FIXED HORIZON FUND SERIES-VII	9.35%	Annually & at Maturity	206	8-Oct-07	8-Apr-09	20,000,000	8-Oct-08	8-Apr-09
RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE FIXED HORIZON FUND-VIII	9.35%	Annually & at Maturity	206	8-Oct-07	8-Apr-09	50,000,000	8-Oct-08	8-Apr-09
					Total	750,000,000		
Trust Deed for Rs.360 Crores dated 7th March 2008:								
PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND PRINCIPAL CASH MANAGEMENT FUNDLIQUID OPTION	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	150,000,000	11-Dec-08	11-Jun-09
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	100,000,000	11-Dec-08	11-Jun-09
ICICI PRUDENTIAL FLEXIBLE INCOME PLAN	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	2,000,000	11-Dec-08	11-Jun-09
ICICI PRUDENTIAL LIQUID PLAN	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	178,000,000	11-Dec-08	11-Jun-09
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 41 - EIGHTEEN MONTHS PLAN	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	30,000,000	11-Dec-08	11-Jun-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES41- SEVENTEEN MONTHS PLAN	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	40,000,000	11-Dec-08	11-Jun-09
TATA OFFSHORE INDIA OPPORTUNITIES SCHEME	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	20,000,000	11-Dec-08	11-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA LIQUID FUND	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	20,000,000	11-Dec-08	11-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED- A/C LOTUS INDIA LIQUID PLUS FUND	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	18,000,000	11-Dec-08	11-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA SHORT TERM PLAN	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	2,000,000	11-Dec-08	11-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA FIXED MATURITY PLAN - 18 MONTHS - SERIES I	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	10,000,000	11-Dec-08	11-Jun-09
KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK FMP16M SERIES 2	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	100,000,000	11-Dec-08	11-Jun-09



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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
TATA TRUSTEE COMPANY PRIVATE LTD A/C TATA MUTUAL FUND A/C TATA FIXED INVESTMENT PLAN 2 - B	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	70,000,000	11-Dec-08	11-Jun-09
TATA TRUSTEE COMPANY PRIVATE LTD A/C TATA MUTUAL FUND A/C TATA FIXED HORIZON FUND SERIES 18 SCHEME C	9.75%	Annually & at Maturity	210	11-Dec-07	11-Jun-09	160,000,000	11-Dec-08	11-Jun-09
KOTAK MAHINDRA TRUSTEE COMPANY LTD. A/C KOTAKFLEXI DEBT SCHEME	9.75%	Annually & at Maturity	212	12-Dec-07	9-Jun-09	100,000,000	8-Dec-08	9-Jun-09
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	9.40%	Annually & at Maturity	213	10-Jan-08	6-Jul-09	100,000,000	9-Jan-09	6-Jul-09
ICICI PRUDENTIAL FLEXIBLE INCOME PLAN	9.40%	Annually & at Maturity	213	10-Jan-08	6-Jul-09	2,000,000	9-Jan-09	6-Jul-09
ICICI PRUDENTIAL LIQUID PLAN	9.40%	Annually & at Maturity	213	10-Jan-08	6-Jul-09	70,000,000	9-Jan-09	6-Jul-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES41 - SIXTEEN MONTHS PLAN	9.40%	Annually & at Maturity	213	10-Jan-08	6-Jul-09	130,000,000	9-Jan-09	6-Jul-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES41 - FOURTEEN MONTHS PLAN	9.40%	Annually & at Maturity	213	10-Jan-08	6-Jul-09	98,000,000	9-Jan-09	6-Jul-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED- A/C LOTUS INDIA FIXED MATURITY PLAN-15 MONTHS SERIES II	9.70%	Annually & at Maturity	214	25-Jan-08	24-Apr-09	50,000,000	23-Jan-09	24-Apr-09
AXIS BANK LIMITED	9.70%	Annually & at Maturity	214	25-Jan-08	24-Apr-09	200,000,000	23-Jan-09	24-Apr-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA LIQUID FUND	9.45%	At Maturity	215	6-Feb-08	9-Jun-09	25,000,000	-	9-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA SHORT TERM PLAN	9.45%	At Maturity	215	6-Feb-08	9-Jun-09	75,000,000	-	9-Jun-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA FIXED MATURITY PLAN - 15 MONTHS - SERIES III	9.45%	At Maturity	215	6-Feb-08	9-Jun-09	150,000,000	-	9-Jun-09
HSBC FIXED TERM SERIES 42	9.45%	At Maturity	215	6-Feb-08	9-Jun-09	550,000,000	-	9-Jun-09
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES41 - NINETEEN MONTHS PLAN	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	101,000,000	13-Feb-09	14-Aug-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES42 - SIXTEEN MONTHS PLAN	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	92,000,000	13-Feb-09	14-Aug-09



For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 43 - THIRTEEN MONTHS PLAN C	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	250,000,000	13-Feb-09	14-Aug-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES46 - ONE YEAR PLAN A	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	57,000,000	13-Feb-09	14-Aug-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS ULTRA SHORT TERM FUND	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	60,000,000	13-Feb-09	14-Aug-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN - H	10.00%	Annually & at Maturity	216	15-Feb-08	14-Aug-09	90,000,000	13-Feb-09	14-Aug-09
TEMPLETON FIXED HORIZON FUND - SERIES XI - PLAN B	10.50%	Annually & at Maturity	217	22-Feb-08	21-Aug-09	450,000,000	19-Feb-09	21-Aug-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN 367 DAYS SERIES- 5	10.50%	Annually & at Maturity	217	22-Feb-08	21-Aug-09	50,000,000	19-Feb-09	21-Aug-09
					Total	3,600,000,000		
Trust Deed for Rs.970 Crores dated 24th June 2008:								
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	10.25%	Compounded Annually & Payable at Maturity	218	27-Mar-08	27-Apr-09	150,000,000	-	27-Apr-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA LIQUID FUND	10.25%	Compounded Annually & Payable at Maturity	218	27-Mar-08	27-Apr-09	12,000,000	-	27-Apr-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA SHORT TERM PLAN	10.25%	Compounded Annually & Payable at Maturity	218	27-Mar-08	27-Apr-09	3,000,000	-	27-Apr-09
LOTUS INDIA TRUSTEE COMPANY PRIVATE LIMITED - A/C LOTUS INDIA FIXED MATURITY PLAN - 13 MONTHS - SERIES V	10.25%	Compounded Annually & Payable at Maturity	218	27-Mar-08	27-Apr-09	35,000,000	-	27-Apr-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN - D	10.25%	Compounded Annually & Payable at Maturity	218	27-Mar-08	27-Apr-09	150,000,000	-	27-Apr-09
ICICI PRUDENTIAL FLEXIBLE INCOME PLAN	10.25%	Compounded Annually & Payable at Maturity	219	27-Mar-08	24-Apr-09	30,000,000	-	24-Apr-09



For CHOLAMANDALAM DBS FINANCE LTD.

D. H. Senthil

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 43 - THIRTEEN MONTHS PLAN A	10.25%	Compounded Annually & Payable at Maturity	219	27-Mar-08	24-Apr-09	162,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 43 - THIRTEEN MONTHS PLAN B	10.25%	Compounded Annually & Payable at Maturity	219	27-Mar-08	24-Apr-09	108,000,000	-	24-Apr-09
FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON FLOATING RATE INCOME FUND LONG TERM PLAN	10.25%	Compounded Annually & Payable at Maturity	220	26-Mar-08	10-Apr-09	70,000,000	-	10-Apr-09
TEMPLETON FIXED HORIZON FUND - SERIES VII - PLAN C	10.25%	Compounded Annually & Payable at Maturity	220	26-Mar-08	10-Apr-09	420,000,000	-	10-Apr-09
TEMPLETON FIXED HORIZON FUND - SERIES VII - PLAN D	10.25%	Compounded Annually & Payable at Maturity	220	26-Mar-08	10-Apr-09	10,000,000	-	10-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 38 - TWO YEAR PLAN	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	9,000,000	-	24-Apr-09
ICICI PRUDENTIAL FLEXIBLE INCOME PLAN	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	20,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 41 - FIFTEEN MONTHS PLAN	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	20,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 43 - FOURTEEN MONTHS PLAN A	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	30,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 42 - FIFTEEN MONTHS PLAN	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	180,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 42 - THIRTEEN MONTHS PLAN D	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	150,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 43 - FOURTEEN MONTHS PLAN B	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	54,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 44 - ONE YEAR PLAN B	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	33,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 46 - ONE YEAR PLAN A	10.35%	Annually & at Maturity	222	24-Apr-08	23-Oct-09	4,000,000	-	24-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 42 - THIRTEEN MONTHS PLAN D	10.35%	Annually & at Maturity	224	28-Apr-08	27-Oct-09	40,000,000	-	28-Apr-09



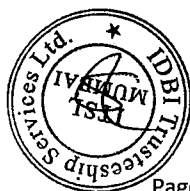
For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 44 - ONE YEAR PLAN B	10.35%	Annually & at Maturity	224	28-Apr-08	27-Oct-09	85,000,000	-	28-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 44 - ONE YEAR PLAN A	10.35%	Annually & at Maturity	224	28-Apr-08	27-Oct-09	335,000,000	-	28-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 44 - FIFTEEN MONTHS PLAN	10.35%	Annually & at Maturity	224	28-Apr-08	27-Oct-09	6,000,000	-	28-Apr-09
ICICI PRUDENTIAL FIXED MATURITY PLAN - SERIES 44 - ONE YEAR PLAN D	10.35%	Annually & at Maturity	224	28-Apr-08	27-Oct-09	34,000,000	-	28-Apr-09
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	10.05%	Annually & at Maturity	225	2-May-08	2-Nov-09	100,000,000	-	2-May-09
CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FIXED MATURITY PLAN - 2 (13 MONTHS)	10.05%	Annually & at Maturity	225	2-May-08	2-Nov-09	150,000,000	-	2-May-09
BIRLA SUN LIFE INSURANCE COMPANY LIMITED	10.05%	Annually & at Maturity	226	6-May-08	6-Nov-09	100,000,000	-	6-May-09
TEMPLETON FIXED HORIZON FUND - SERIES IX - PLAN A	10.00%	Compounded Annually & Payable at Maturity	227	6-May-08	6-Aug-09	200,000,000	-	6-Aug-09
TEMPLETON FIXED HORIZON FUND - SERIES IX - PLAN B	10.00%	Compounded Annually & Payable at Maturity	227	6-May-08	6-Aug-09	300,000,000	-	6-Aug-09
TEMPLETON INDIA SHORT-TERM INCOME PLAN	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	30,000,000	-	7-Aug-09
FRANKLIN TEMPLETON FIXED TENURE FUND-SERIES II-60 MONTHS PLAN	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	20,000,000	-	7-Aug-09
FRANKLIN TEMPLETON FIXED TENURE FUND SERIES X-C	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	30,000,000	-	7-Aug-09
TEMPLETON FIXED HORIZON FUND-SERIES IX-PLAN C	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	420,000,000	-	7-Aug-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PRIVATE LIMITED A/C DWS MONEY PLUS FUND	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	87,000,000	-	7-Aug-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PVT LIMITED A/C DWS FIXED TERM FUND-SERIES 51	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	23,000,000	-	7-Aug-09



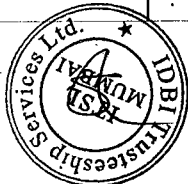
For CHOLAMANDALAM DBS FINANCE LTD.

D. Sundar

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Trust: Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
DEUTSCHE TRUSTEE SERVICES (INDIA) PVT LIMITED A/C DWS FIXED TERM FUND-SERIES 54	10.00%	Compounded Annually & Payable at Maturity	228	7-May-08	7-Aug-09	140,000,000	-	7-Aug-09
HDFC TRUSTEE COMPANY LIMITED A/C HDFC FMP 370D MARCH 2008 (2)	10.00%	Compounded Annually & Payable at Maturity	229	7-May-08	7-Sep-09	315,000,000	-	7-Sep-09
HDFC TRUSTEE COMPANY LIMITED A/C HDFC FMP 370D JUNE 2008 (1)	10.00%	Compounded Annually & Payable at Maturity	229	7-May-08	7-Sep-09	85,000,000	-	7-Sep-09
RELIANCE CAPITAL TRUSTEE CO LTD RELIANCE FIXED HORIZON FUND - IV	10.00%	Compounded Annually & Payable at Maturity	229	7-May-08	7-Sep-09	100,000,000	-	7-Sep-09
SBIMF - SBI DEBT FUND SERIES - 18 MONTHS - 3(MARCH 2008)	10.00%	Annually & at Maturity	230	8-May-08	6-Nov-09	100,000,000	-	8-May-09
CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FIXED MATURITY PLAN - 2 (14 MONTHS)	10.00%	Compounded Annually & Payable at Maturity	231	9-May-08	9-Sep-09	150,000,000	-	9-Sep-09
CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FIXED MATURITY PLAN -SR4 (19 MONTHS)	10.00%	Compounded Annually & Payable at Maturity	231	9-May-08	9-Sep-09	30,000,000	-	9-Sep-09
CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO TREASURY ADVANTAGE FUND	10.00%	Compounded Annually & Payable at Maturity	231	9-May-08	9-Sep-09	70,000,000	-	9-Sep-09
FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON FLOATING RATE INCOME FUND LONG TERM PLAN	9.95%	Compounded Annually & Payable at Maturity	232	12-May-08	12-Aug-09	30,000,000	-	12-Aug-09
FRANKLIN TEMPLETON FIXED TENURE FUND - SERIESIX - PLAN A	9.95%	Compounded Annually & Payable at Maturity	232	12-May-08	12-Aug-09	31,000,000	-	12-Aug-09
TEMPLETON FIXED HORIZON FUND - SERIES IX - PLAN D	9.95%	Compounded Annually & Payable at Maturity	232	12-May-08	12-Aug-09	439,000,000	-	12-Aug-09
RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE FIXED HORIZON FUND-VIII	9.95%	Compounded Annually & Payable at Maturity	232	12-May-08	12-Aug-09	250,000,000	-	12-Aug-09
TEMPLETON INDIA ULTRA-SHORT BOND FUND	9.85%	Annually & at Maturity	234	16-May-08	16-Jul-09	90,000,000	-	15-May-09
TEMPLETON FIXED HORIZON FUND SERIES VIII PLANE	9.85%	Annually & at Maturity	234	16-May-08	16-Jul-09	240,000,000	-	15-May-09



For GHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
TEMPLETON FIXED HORIZON FUND SERIES VIII - PLAN F	9.85%	Annually & at Maturity	234	16-May-08	16-Jul-09	150,000,000	-	15-May-09
TEMPLETON FIXED HORIZON FUND - SERIES IX - PLAN B	9.85%	Annually & at Maturity	234	16-May-08	16-Jul-09	270,000,000	-	15-May-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PRIVATE LIMITED A/C DWS INSTA CASH PLUS FUND	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	115,000,000	-	17-Jun-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PRIVATE LIMITED A/C DWS MONEY PLUS FUND	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	70,000,000	-	17-Jun-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS ULTRA SHORT TERM FUND	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	50,000,000	-	17-Jun-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN SERIES - XIII	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	110,000,000	-	17-Jun-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PRIVATE LIMITED A/C DWS MONEY PLUS ADVANTAGE FUND	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	6,000,000	-	17-Jun-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PVT LTD A/CDWS ULTRA SHORT TERM FUND	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	289,000,000	-	17-Jun-09
DEUTSCHE TRUSTEE SERVICES (INDIA) PVT LIMITED A/C DWS FIXED TERM FUND-SERIES 51	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	20,000,000	-	17-Jun-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAMBNP PARIBAS FIXED TERM PLAN - H	11.05%	Annually & at Maturity	237	17-Jun-08	16-Dec-09	90,000,000	-	17-Jun-09
FT INDIA MONTHLY INCOME PLAN	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	200,000,000	-	17-Jun-09
TEMPLETON INDIA SHORT-TERM INCOME PLAN	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	100,000,000	-	17-Jun-09
FRANKLIN TEMPLETON FIXED TENURE FUND - SERIES I- 60 MONTH	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	30,000,000	-	17-Jun-09
FRANKLIN TEMPLETON FIXED TENURE FUND-SERIES II-60 MONTHS PLAN	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	60,000,000	-	17-Jun-09
FRANKLIN TEMPLETON FIXED TENURE FUND-SERIES VI-60 MONTHS PLAN	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	10,000,000	-	17-Jun-09

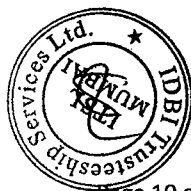


For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON FLOATING RATE INCOME FUND LONG TERM PLAN	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	50,000,000	-	17-Jun-09
ESCORTS INVESTMENT TRUST LTD A/C ESCORTS MUTUAL FUND- OPPORTUNITIES FUND	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	50,000,000	-	17-Jun-09
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	100,000,000	-	17-Jun-09
AXIS BANK LIMITED	11.05%	Annually & at Maturity	238	17-Jun-08	18-Dec-09	200,000,000	-	17-Jun-09
					Total	7,650,000,000		
Trust Deed for Rs.240 Crores dated 14th October 2008:								
FORTIS MUTUAL FUND A/C FORTIS MONTHLY INCOME PLAN	12.48%	Annually & at Maturity	240	18-Jul-08	15-Dec-10	91,000,000	-	16-Jul-09
FORTIS MUTUAL FUND A/C FORTIS OPPORTUNITIES FUND	12.48%	Annually & at Maturity	240	18-Jul-08	15-Dec-10	65,000,000	-	16-Jul-09
FORTIS FIXED TERM PLAN - SERIES 9 - THREE YEARLY PLAN A	12.48%	Annually & at Maturity	240	18-Jul-08	15-Dec-10	59,000,000	-	16-Jul-09
FORTIS FIXED TERM PLAN - SERIES 11 - PLAN A	12.48%	Annually & at Maturity	240	18-Jul-08	15-Dec-10	35,000,000	-	16-Jul-09
SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS FIXED TERM PLAN - J	11.90%	Annually & at Maturity	241	8-Aug-08	6-Nov-09	150,000,000	-	7-Aug-09
UTI FTIF SR - V PLAN II (20 MTS)	12.10%	Compounded Annually & Payable at Maturity	242	13-Aug-08	13-Apr-10	150,000,000	-	13-Apr-10
TEMPLETON INDIA SHORT-TERM INCOME PLAN	12.33%	Compounded Annually & Payable at Maturity	243	20-Aug-08	19-Feb-10	100,000,000	-	19-Feb-10
TEMPLETON INDIA PENSION PLAN	12.33%	Compounded Annually & Payable at Maturity	243	20-Aug-08	19-Feb-10	10,000,000	-	19-Feb-10
TEMPLETON FIXED HORIZON FUND-SERIES IX-PLAN E	12.33%	Compounded Annually & Payable at Maturity	243	20-Aug-08	19-Feb-10	140,000,000	-	19-Feb-10
HDFC TRUSTEE COMPANY LIMITED A/C HDFC FMP 20AUGUST 2008	13.00%	Annually & at Maturity	244	2-Sep-08	2-Sep-10	200,000,000	-	2-Sep-09



For CHOLAMANDALAM DBS FINANCE LTD.

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Trust Deed wise debentures outstanding as of 31-Mar-09

Name of the investor & Scheme	Coupon (per annum)	Interest frequency	Series No.	Date of Issue	Date of Maturity	Face Value (in Rs.)	Previous Interest Payment date	Next Interest Payment due date
HDFC TRUSTEE COMPANY LIMITED A/C HDFC FMP 22M SEPTEMBER 2008	13.00%	Annually & at Maturity	244	2-Sep-08	2-Sep-10	300,000,000	-	2-Sep-09
TEMPLETON INDIA SHORT-TERM INCOME PLAN	12.83%	Compounded Annually & Payable at Maturity	245	5-Sep-08	5-Apr-10	440,000,000	-	5-Apr-10
TEMPLETON FIXED HORIZON FUND - SERIES XI - PLAN H	12.83%	Compounded Annually & Payable at Maturity	245	5-Sep-08	5-Apr-10	60,000,000	-	5-Apr-10
ESCORTS INVESTMENT TRUST LTD A/C ESCORTS MUTUALFUND-OPPORTUNITIES FUND	12.75%	Compounded Annually & Payable at Maturity	246	8-Sep-08	12-Apr-10	50,000,000	-	12-Apr-10
BIRLA SUN LIFE INSURANCE COMPANY LIMITED	12.75%	Compounded Annually & Payable at Maturity	246	8-Sep-08	12-Apr-10	50,000,000	-	12-Apr-10
FT INDIA MONTHLY INCOME PLAN	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	130,000,000	-	12-Apr-10
TEMPLETON INDIA SHORT-TERM INCOME PLAN	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	103,000,000	-	12-Apr-10
FRANKLIN TEMPLETON FIXED TENURE FUND - SERIES- 60 MONTH	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	50,000,000	-	12-Apr-10
FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETONFLOATING RATE INCOME FUND LONG TERM PLAN	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	50,000,000	-	12-Apr-10
TEMPLETON FIXED HORIZON FUND - SERIES IV - PLAN A	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	17,000,000	-	12-Apr-10
TEMPLETON FIXED HORIZON FUND - SERIES XI - PLAN G	12.78%	Compounded Annually & Payable at Maturity	248	12-Sep-08	12-Apr-10	150,000,000	-	12-Apr-10
					Total	2,400,000,000		
					Grand total	17,800,000,000		

For CHOLAMANDALAM DBS FINANCE LTD.



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