



HALF YEARLY INFORMATION FOR THE LISTED DEBENTURES OUTSTANDING AS OF 31-Mar-2011

ISIN No.	Type	Series	Credit rating	Debentures outstanding (Rs in Crs)	Status of Security; Trust deed / Hypothecation deed dated	Previous Interest payment date	Previous Interest paid (Y/N)	Next due date for Principal / Interest
INE121A08HG3	Sub debt	SD1	LAA- by ICRA #	40.00	Unsecured	30-Nov-10	Y	31-May-11
INE121A08HZ3	Sub debt	SD2	LAA- by ICRA #	30.00	Unsecured	25-Feb-11	Y	26-Aug-11
INE121A08IC0	Sub debt	SD3	LAA- by ICRA #	5.00	Unsecured	28-Feb-11	Y	28-Aug-12
INE121A08IC0	Sub debt	SD3	Dual rating *	20.00	Unsecured	28-Feb-11	Y	28-Aug-12
INE121A08IF3	Sub debt	SD4	Dual rating *	10.00	Unsecured	4-Mar-11	Y	5-Sep-11
INE121A08IG1	Sub debt	SD5	Dual rating *	10.00	Unsecured	7-Mar-11	Y	7-Mar-12
INE121A08IF3	Sub debt	SD6	Dual rating *	15.00	Unsecured	4-Mar-11	Y	5-Sep-11
INE121A08IH9	Sub debt	SD7	Dual rating *	20.00	Unsecured	11-Mar-11	Y	12-Mar-12
INE121A08KJ1	Sub debt	SD8	Dual rating *	30.00	Unsecured	29-Oct-10	Y	30-Apr-11
INE121A08KK9	Sub debt	SD9	Dual rating *	100.00	Unsecured	7-Dec-10	Y	7-Dec-11
INE121A08LJ9	Sub debt	SD10	Dual rating *	10.00	Unsecured	21-May-10	Y	20-May-11
INE121A08LK7	Sub debt	SD11	Dual rating *	1.00	Unsecured	2-Jun-10	Y	2-Jun-11
INE121A08LK7	Sub debt	SD12	Dual rating *	0.50	Unsecured	2-Jun-10	Y	2-Jun-11
INE121A08LO9	Sub debt	SD13	Dual rating *	100.00	Unsecured	24-Mar-11	Y	26-Mar-12
INE121A08LP6	Sub debt	SD14	Dual rating *	100.00	Unsecured	22-Nov-10	Y	21-Nov-11
INE121A08LQ4	Sub debt	SD15	AA- (ind) by FITCH	35.00	Unsecured	22-Feb-11	Y	22-Feb-12
INE121A08LR2	Sub debt	SD16	AA- (ind) by FITCH	15.00	Unsecured	28-Mar-11	Y	26-Mar-12
INE121A08LS0	Sub debt	SD17	Dual rating *	100.00	Unsecured	NA	NA	28-Apr-11
INE121A08LT8	Sub debt	SD18	Dual rating *	11.50	Unsecured	NA	NA	6-May-11
INE121A08LU6	Sub debt	SD19	Dual rating *	50.00	Unsecured	NA	NA	6-Jul-11
			<b>Sub-debt total</b>	<b>703.00</b>				

For CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED

Authorised Signatory/ies

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY



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ISIN No.	Type	Series	Credit rating	Debentures outstanding (Rs in Crs)	Status of Security; Trust deed / Hypothecation deed dated	Previous Interest payment date	Previous Interest paid (Y/N)	Next due date for Principal / Interest
INE121A07CM4	NCD	249	LAA- by ICRA #	50.00	15-Dec-09	24-Mar-11	Y	26-Mar-12
INE121A07CN2	NCD	250	LAA- by ICRA #	60.00	15-Dec-09	27-Sep-10	Y	26-Sep-11
INE121A07CO0	NCD	251	LAA- by ICRA #	135.00	15-Dec-09	27-Sep-10	Y	26-Sep-11
INE121A07CP7	NCD	252	LAA- by ICRA #	35.00	15-Dec-09	22-Nov-10	Y	21-Nov-11
INE121A07CQ5	NCD	253	LAA- by ICRA #	20.00	11-Aug-10	NA	NA	13-May-11
INE121A07CR3	NCD	254	LAA- by ICRA #	100.00	11-Aug-10	NA	NA	14-May-11
INE121A07CS1	NCD	256	LAA- by ICRA #	25.00	11-Aug-10	NA	NA	23-May-11
INE121A07CT9	NCD	257	LAA- by ICRA #	100.00	11-Aug-10	NA	NA	23-May-11
INE121A07CU7	NCD	255	LAA- by ICRA #	50.00	11-Aug-10	NA	NA	23-May-11
INE121A07CV5	NCD	258	LAA- by ICRA #	100.00	11-Aug-10	NA	NA	24-May-11
INE121A07CW3	NCD	259	LAA- by ICRA #	50.00	11-Aug-10	NA	NA	26-May-11
INE121A07CX1	NCD	260	LAA- by ICRA #	25.00	11-Aug-10	NA	NA	26-May-11
INE121A07CY9	NCD	261	LAA- by ICRA #	50.00	11-Aug-10	NA	NA	16-Jun-11
INE121A07CZ6	NCD	262	LAA- by ICRA #	100.00	11-Aug-10	NA	NA	16-Jun-11
INE121A07DA7	NCD	263	LAA- by ICRA #	50.00	11-Aug-10	NA	NA	16-Jun-11
INE121A07DB5	NCD	264	LAA- by ICRA #	50.00	11-Aug-10	NA	NA	8-Aug-11
			NCD-total	1,000.00				
			Grand total	1,703.00				

NA - Not Applicable

# NCD / Sub debt : 'LAA-' by ICRA Limited with positive outlook

Y - Yes; Interest paid

\* Sud debt : Dual rating : 'LAA-' by ICRA Limited with positive outlook & 'AA-' (ind) by FITCH Ratings with stable outlook

Note: In-principle approval received from NSE for issuance of PDI of Rs.150 Crs vide their letter ref: NSE/LIST/148256-A dated 04.10.2010 & we will be applying for listing shortly

For CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED

Authorised Signatory/ies

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY



### HALF YEARLY INFORMATION FOR THE LISTED SECURED DEBENTURES OUTSTANDING AS OF 31-MAR-2011

1. List of assets charged as per Trust Deed:

a) Immovable Property:

Trust Deed Date	Trust Deed Amount (Rs. In Crs)	Place	Asset Description
15.12.2009	280.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006
11.08.2010	720.00	Ahmedabad	901, 9th Floor, Sakar-II, Near Ellis Bridge, Ahmedabad 380 006

b) Movable Assets:

List of Movable Assets charged as of 31<sup>st</sup> March 2011 Trust Deed wise:

Sl. No.	Debenture Trust Deed Date & Amount	Debentures Outstanding as on 31.03.2011 (Rs in Crs)	Asset Cover	Security Reqd (Rs in Crs)	Security Provided (Rs in Crs)
1	15.12.2009 – Rs.280 Crs	230.00	1 time	230.00	230.00
		50.00	1.1 times	55.00	59.73
2	11.08.2010 – Rs.720 Crs	720.00	1 time	720.00	720.88
	<b>Total</b>	<b>1000.00</b>		<b>1005.00</b>	<b>1010.61</b>

2. Details of Secured debentures outstanding as of 31<sup>st</sup> March 2011

Trust Deed Date	Debentures Amount Trust Deed-wise (Rs. In Crores)	Debentures Outstanding as of 31-Mar-2011 (Rs. In Crores)
15.12.2009	280.00	280.00
11.08.2010	720.00	720.00
	<b>Total</b>	<b>1000.00</b>

3. The above-mentioned secured debentures have been rated as LAA- by ICRA Limited with positive outlook.

4. Debt - equity ratio of Cholamandalam Investment and Finance Company Limited as of 31-Mar-2011 is 7.57 (Provisional & Un-audited)

For CHOLAMANDALAM INVESTMENT  
AND FINANCE COMPANY LIMITED

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