



Financial Results 2015-16

During FY2016, the new government launched several programmes to drive growth, investments and competitiveness, despite internal and external challenges. Initiatives like Make in India, Digital India, Smart Cities and Financial Inclusion would help improve the access and affordability of products, while giving a boost to domestic production. FIIs, DIIs have jumped in the most attractive emerging economy in the World. Nifty, mid cap space and small caps have outperformed during the fiscal year and awarded investors handsomely. Backed by these factors many NBFC like Motilal Oswal Financial Services, Capital First, Religare, Edelweiss securities have benefited in their businesses.

The Indian Asset Management Company continues to witness growth on the back of buoyant equity market. The mutual fund industry in India witnessed a return of retail investors resulting in growth of AUM and AIF (Alternate Investment Fund). As monsoon is performing well on the higher prediction wheels till now, we can expect considerable growth in agree and rural loan portfolio business of NBFC. While analysing the sector, 78 companies according to the market capitalisation was taken. These 78 companies put together posted a strong top line. The sector sales as compared to previous year 2014 have increased by 7 per cent. PBITD of the sector has grown by 12 per cent as compared to 2014.

Company	Market cap	Sales			PBITD			Net income		
		FY16	FY15	FY14	FY16	FY15	FY14	FY16	FY15	FY14
Housing Development Finance Corp.	199186	53223	48316	40753	32029	28874	25501	10190	8763	7948
Bajaj Finance	41833	7304	5382	4032	4948	3641	2694	1279	898	719
Indiabulls Housing Finance	31224	8290	6465	5419	8121	6435	5272	2345	1901	1564
Bajaj Finserv	29632	9446	7587	6021	6739	5514	4494	1863	1690	1544
Shriram Transport Finance Company	27427	10308	9177	8476	6885	6367	6205	1184	1028	1358
LIC Housing Finance	24206	12410	10695	9215	11892	10439	9016	1668	1396	1318
Power Finance Corporation	21715	27780	24953	21615	27572	23902	20837	6184	6004	5462
Mah & Mah Financial Services	19295	6554	6021	5275	4138	4088	3769	772	913	954
Bajaj Holdings & Investment	17218	470	524	387	435	519	404	2265	2029	1988
Rural Electrification Corporation	15943	24013	20384	17122	22449	19400	16656	5691	5344	4741
Sundaram Finance	16015	4959	4238	4087	2813	2754	2713	583	576	581
Cholamandalam Investment & Fin.	15758	4214	3715	3279	2949	2654	2348	575	444	368
L&T Finance Holdings	13741	7289	6196	5056	5460	4694	3979	857	855	597
Shriram City Union Finance	11263	3998	3562	3226	2327	2266	2177	552	571	532
GRUH Finance	10342	1275	1060	846	1172	980	791	244	204	177
Reliance Capital	10360	9941	8787	7455	4623	3941	3409	1101	1046	745
Muthoot Finance	10853	4861	4314	4928	3632	3218	3867	810	671	780
SKS Microfinance	8724	1169	724	519	887	477	288	303	188	70
IDFC	8026	9036	9640	8772	7571	7943	7649	-935	1707	1803
IIFL Holdings	7077	3984	3654	2822	2588	2217	1641	511	447	278
Edelweiss Financial Services	6442	5254	3880	2546	3281	2413	1615	414	329	220
Dewan Housing Finance Corporation	5855	7312	5979	4968	6617	5428	4529	729	621	529
Capital First	5183	1888	1424	1053	1159	960	717	166	114	53
Religare Enterprises	4992	4432	4105	3344	2397	2174	1876	-1	154	-69
Motilal Oswal Financial Services	4775	1055	772	457	433	260	142	169	144	40
Manappuram Finance	4871	2360	1986	2100	1554	1345	1434	353	271	226
Network 18 Media & Investments	4565	3403	3127	2692	271	218	137	-35	-1060	-37
Repc Home Finance	4821	881	692	534	783	621	476	150	123	110
IFCI	4064	4458	3858	3593	525	2936	2575	363	558	566
JM Financial	3865	1673	1403	1007	1225	955	603	400	331	210