



COVER STORY

ET WEALTH-MORNINGSTAR FUND MANAGER RANKING

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07

NITIN SONAWANE



Sohini Andani

SBI MUTUAL FUND

EDUCATION
B.COM, C.A.

EXPERIENCE
18+ YEARS

AGE
44 YRS

AVERAGE
5-YEAR AUM
₹2,066 cr

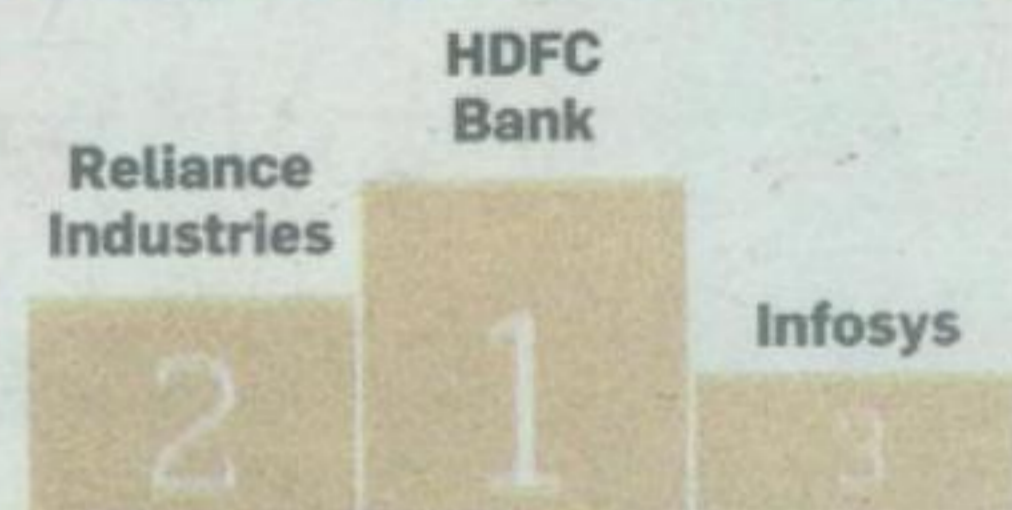
5-YEAR ASSET-
WEIGHTED RETURN
18.22%

BRIEF

Andani continues to deliver healthy performance across her funds. While she has built a good track record in the mid-cap space with SBI Magnum Midcap, what stands out is the impressive outperformance of the large-cap SBI Bluechip Fund. It has among the best risk-return profiles and a stellar alpha for its category. In both funds, Andani shows a remarkable ability to handle different market cycles, being particularly effective in cushioning the downside during downturns much better than peers. She employs a predominantly growth-oriented strategy, preferring asset-light businesses with managements geared towards capital preservation. She is cognizant of the heightened volatility and sharp market reactions of recent times but insists that nothing should waver from long-term growth visibility. Doing due diligence is more important than ever today, she argues, given the cost of making a mistake is higher. Rather than look for newer ideas at a time when rich valuations warrant exits from certain stocks, she insists on focusing more within the existing portfolio and build positions wherever possible.



TOP SECTOR BETS



TOP STOCK PICKS

QUICK BITE

What's worked: Focus on long-term growth visibility.
Key lesson learnt: Avoiding mistakes and not allowing them to compound is as important as the right stock selection.

Past winners: Motherson Sumi, HCL Tech, Divis Laboratories, Ramco Cement, Cholamandalam Finance, Maruti, HDFC Bank, Page Industries, Bharat Forge.

Five-year outlook: Going forward, the pace of growth recovery needs to surprise positively to sustain a good momentum in the market.

Stock tip: Invest for the long-term and pay attention to the business' fundamentals.

FUNDS MANAGED

SBI Magnum Midcap
SBI Bluechip

| AUM (₹ cr) | RETURN (%) | |
|---------------|------------|--------|
| | 3-YEAR | 5-YEAR |
| 2,452 | 40.60 | 25.09 |
| 7,821 | 25.86 | 19.05 |